



NON-MEDICARE COUNSELING CHECKLIST

Marketplace Wraparound HRA

For non-Medicare counseling and enrollment, call UMR at 1-888-236-2377. Be sure to tell the representative that you are a School Employees Retirement System member.

UMR will identify Marketplace plans available in your county, and compare premiums, costs, and benefits.

- UMR will help you get enrolled if you want to select the Marketplace Wraparound HRA.
- Non-Medicare benefit recipients who want to enroll in Aetna Choice POS II or AultCare PPO must participate in Marketplace Wraparound HRA counseling.
- Following counseling and receipt of your application, SERS will process your health plan selection.



Counseling is not required if you will be enrolling a family member in the Aetna Medicare Plan (PPO). Aetna Choice is the only enrollment option.

Use the checklist below to get ready for the call.

- Will you need single or family coverage? What are the ages for those seeking coverage?
- Zip code where you live
- Estimated gross yearly income for the year you're enrolling. Pay stub(s) and your benefit estimate will be helpful.
- List of your usual doctors and hospitals
- List of prescription drugs
- Date your current health coverage will end



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