



SCHOOL EMPLOYEES RETIREMENT SYSTEM OF OHIO

300 E. BROAD ST., SUITE 100, COLUMBUS, OHIO 43215-3746

614-222-5853 • Toll-Free 800-878-5853 • www.ohsers.org

NEW SCHOOL OR GOVERNING BOARD MEMBER ELECTION FOR MEMBERSHIP TO SERS

Membership in SERS is optional for school or governing board members.

If a board member does not elect membership in SERS, the board member must contribute to Social Security, and cannot receive SERS service credit for such time.

A board member's election to join SERS may limit the ability to make tax-deferred contributions to an Individual Retirement Account (IRA). Any questions on this issue should be directed to a professional tax advisor or the Internal Revenue Service (IRS).

To elect SERS membership, a board member must complete and submit this form to the school or governing board treasurer within thirty (30) days of taking office.

Once the form is filed, it is irrevocable while the board member continuously holds office.

If the board member selects SERS membership, they must complete Part A of this form, and the employer must complete Part B. The employer also must submit membership enrollment information through eSERS, the electronic reporting system for SERS' employers.

PART A: EMPLOYEE INFORMATION

I have read the above information and elect to have SERS membership. I understand that this election is irrevocable while I am continuously serving as a school or governing board member.

Name: _____

Social Security Number: - -

Signature: _____ Date: _____

PART B: EMPLOYER CERTIFICATION

This certifies that the above board member has elected SERS membership, and the board member's first date of service was: _____.

School District County Employer Code

Authorized Officer's Signature: _____ Date: _____