

Now Available: FY2015 Annual Employer Statements and Surcharge Reports.



Aug. 17, 2015

## Employer Statements Now Available on eSERS

The Annual Employer Statement for FY2015 is now available on eSERS. Any "Amount Due To SERS" is payable within 30 days from today, which is Wednesday, September 16. Any amount we do not receive within that 30-day period is considered late and subject to a penalty. Please provide a completed Payment Remittance Form when making your payment. You can submit the required Payment Remittance information online through eSERS.

**If the amount due is less than \$50, you may carry the balance forward to FY2016.**

If the "Amount Due To District" is greater than or equal to \$50 and all employee contributions are current, SERS will refund the balance within 30 days of the date on the statement. If the "Amount Due To District" is under \$50 and your school district would like a refund, the request must be submitted in writing to [Employer Services](#).

To access your statement, please log in to eSERS, choose the "Employer Statement" application, and select fiscal year 2015. If you have any questions, please contact Employer Services at 877-213-0861 or [email us](#).

## Your Surcharge Report is Now Available on eSERS

### Changes to the Surcharge Process for This Year

The Employer Surcharge Report is now available on eSERS. There will not be an Initial Surcharge Report this year. This is the Final Employer Surcharge Report. Although this is the Final Surcharge Report, you are

still able to review the report and exempt any employees that are showing on the report incorrectly.

**The surcharge applies to all SERS members reported during the fiscal year except:**

- **Members who died before July 1**
- **Reemployed Ohio public retirees**

**If you have exemptions, please email the member's last name and last four digits of the Social Security number to Employer Services at [employerservices@ohsers.org](mailto:employerservices@ohsers.org).**

To access your Surcharge Report, please login to eSERS and choose the "Surcharge" application. Once in the application, enter 2015 in the fiscal year field and then click "Search." Your Surcharge Report will then be displayed on the screen.

The Final Surcharge Report lists the amount for the:

- Original surcharge
- Surcharge after deletions (if you submitted any)
- 2% of the total payroll
- Adjusted statewide payroll limit
- Final surcharge to be paid

If you have any questions, please call Employer Services toll-free at 877-213-0861.

Unless your district is paying through the Foundation Program, your surcharge payment is due no later than Sept. 16, 2015. Any amount that we do not receive by the listed due date is considered late and subject to penalty. Please provide a completed Payment Remittance Form when making your payment. You can submit the required Payment Remittance information online through eSERS.

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